

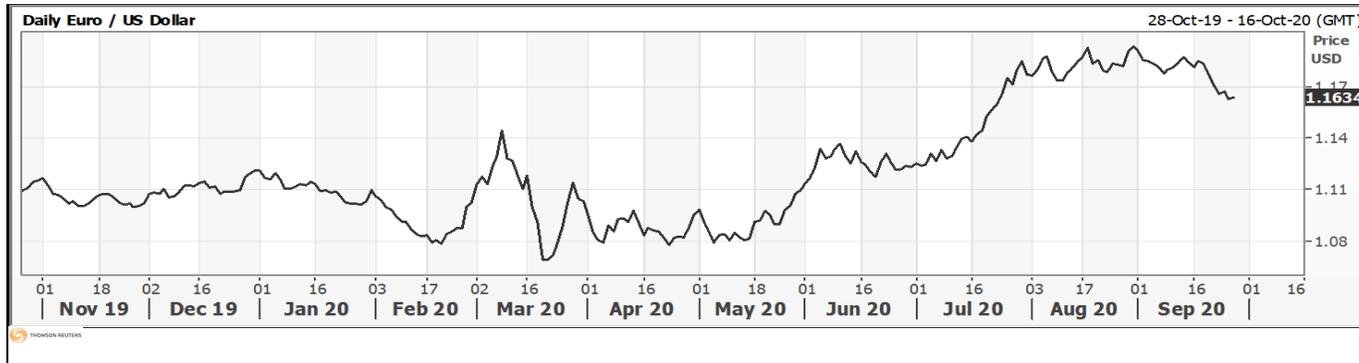
Currency Markets

(Spot : 30 Sep 2020)

International Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
EUR/USD	1.1619	1.1633	1.1637	1.1635
USD/JPY	105.6550	105.2700	105.2800	105.2750
GBP/USD	1.2705	1.2775	1.2777	1.2776
USD/CHF	0.9291	0.9283	0.9288	0.9286
USD/CAD	1.3408	1.3382	1.3383	1.3383
AUD/USD	0.7016	0.7057	0.7058	0.7058
NZD/USD	0.6538	0.6553	0.6555	0.6554

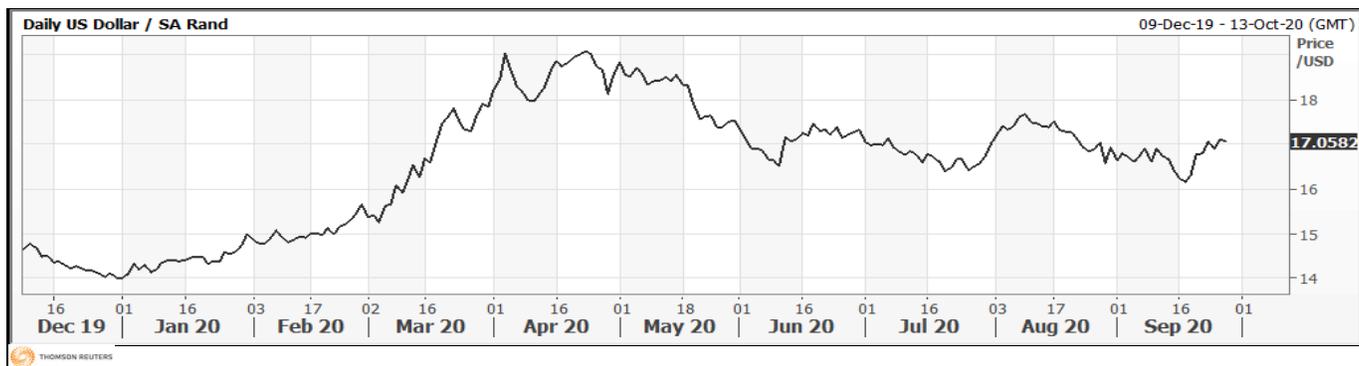
Chinese stock markets were higher although sentiment was still cautious ahead of a US Presidential debate and concerns over a global economic recovery amid a spike in new coronavirus cases. Data released showed that China's industrial profits grew 19.1% y/y in August, its fourth straight month. The dollar index was stronger, posting its strongest week since April as concerns over the economic effect of the virus weighed on investor sentiment. The dollar index rose 0.31%, with the euro down to \$1.1626. Market focus will be on the first US debate on Tuesday, progress on the new US fiscal support package and Brexit trade talks. Gold was lower on the back of the stronger dollar amid coronavirus worries and uncertainties over the next US stimulus package and was trading around \$1 864/oz. Oil prices edged lower as Covid cases increased globally and oil supply is set to increase in coming weeks. Brent crude was lower at \$41.92/b.



Local Market

Currency	Mid Yesterday 5pm	Bid	Offer	Mid
USD/ZAR	17.1610	17.0640	17.0778	17.0709
EUR/ZAR	19.9374	19.8507	19.8733	19.8620
GBP/ZAR	21.8018	21.7997	21.8237	21.8117
JPY/ZAR	0.1622	0.1621	0.1622	0.1622
AUS/ZAR	12.0484	12.0428	12.0569	12.0499
CAD/ZAR	12.8009	12.7495	12.7629	12.7562

The rand was under pressure against the dollar as rising coronavirus cases in Europe dented hopes of a faster economic recovery and saw investors seek safe - haven assets. Adding to the rand's woes is the uncertainty over the US stimulus package. In afternoon trade, the local unit was trading around \$17.16 against the dollar in thin volumes. Market focus will be on the first US debate on Tuesday, progress on the new US fiscal support package and Brexit trade talks.



Financial Markets

Commodity	Previous Close	Bid	Ask	Last	Change
Brent Crude	41.92	41.58	41.59	41.58	-0.34
Light Crude	40.25	39.89	39.90	39.89	-0.36
Gold	1,860.05	1,858.90	1,859.95	1,858.90	-1.15
Platinum	847.00	849.16	857.28	849.16	2.16
Silver	22.86	22.78	22.83	22.78	-0.08

Index	Previous Close	Last	Change
ALSI	49,586.00	-	-
S&P 500	3,246.59	3,298.46	51.9
JSE All Share	53,587.11	-	-
Dow Jones	26,815.44	27,173.96	358.5

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